
GIFT AID NOTES

OPERATION MOBILISATION, THE QUINTA, WESTON RHYN, OSWESTRY, SHROPSHIRE, SY10 7LT

WHAT IS GIFT AID?

From the 6th of April 2000 it is possible to give any sum from 5p upward under Gift Aid and the tax can be recovered. This adds 28p to every pound given in this way, at no extra cost to you. All covenants now come under these new arrangements.

HOW DOES IT WORK?

Under Gift Aid, you can give a single gift, or authorise us to claim tax on either a range of gifts, or on *all* your gifts, until you advise us otherwise. There is one simple form to complete - we will do the rest. You can give gifts by cheque, standing order, or using your credit card * (Including by phone or e-mail.)

* *Visa and MasterCard only*

CONDITIONS?

You should pay enough tax in any one tax year to cover the amount reclaimed by OM on your giving. Relevant tax is any income tax (at whatever rate) or capital gains tax. If you cease to be a taxpayer, or to pay enough tax, you should notify us. If more tax is reclaimed than you have paid, the Inland Revenue would normally expect you to refund the difference. Your donations should not be based on the tax paid by another person (e.g., husband or wife) but by you personally.

If you pay tax at the higher rate you can claim further tax relief in your Self-Assessment Tax Return.

WHAT DO I DO?

If you wish to make regular payments using Gift Aid, we normally advise the use of Stewardship Services, who act as our agents to reduce our administration. You can either get a leaflet from us or contact Peter Martin at Stewardship Services (0208 - 502 - 5600). Alternatively if you wish to make either occasional or single gifts, and you are a taxpayer, please complete the attached form and return it to us. If you are able, please tick the option giving us the authority to claim tax back on all your future gifts (until you advise us otherwise). This will mean that our ministry derives maximum benefit, and you won't have to sign another form in the future. Obviously this doesn't commit you to giving anything more - it just allows us to reclaim the tax on any donations you do make.

ARE THERE ANY LIMITATIONS?

Under a special ruling from the Inland Revenue, it is possible for us to use Gift Aid in most circumstances to make a payment for the general support of a close relative. However Gift Aid still cannot be used in any circumstances where the close relative would receive the money directly for personal use, e.g. a birthday gift or a camera.

IF YOUR DECLARATION COVERS DONATIONS YOU MAY MAKE IN THE FUTURE:

- Please notify OM if you change your name or address while the declaration is still in force.
- You can cancel the declaration at any time by notifying OM. It will then not apply to donations you make on or after the date of the cancellation or such later date as you specify.
- If in the future your circumstances change and you no longer pay tax on your income and capital gains equal to the tax that OM reclaims, you can cancel your Declaration.

Telephone: 01691 - 773388 Fax: 01691 - 778378 E-mail: finance@uk.om.org Web: www.uk.om.org

Member of the EA and Global Connections (formerly the EMA) Charity Reg. No. 1008196 Company Reg. No. 2564320 (England and Wales)

GIFT AID DECLARATION

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Name of charity: **Operation Mobilisation**

Details of Donor

Title _____ Forename(s) _____ Surname _____

Address _____

Postcode _____

Declaration

I want Operation Mobilisation to treat...

- All donations I have made since 6 April 2000, and all donations I make from the date of this declaration until I notify you otherwise.
- All donations I make from the date of this declaration until I notify you otherwise
- The enclosed donation of £.....
- The donation(s) of £..... Which I made on/...../.....

...as Gift Aid donations.

Signature _____

Date/...../.....

Please fill in the above form and send to the address at the top of the page.



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